



**APPLICATION FOR A BURSARY
Academic Year 2021/22**

**APPLICATION FOR INITIAL ASSESSMENT/ANNUAL REVIEW
(Statement of Income and Outgoings)**

(These particulars will be strictly confidential to the Bursar, Finance Manager and Finance Committee of Governors)

1. Name of Parent 1
2. Name of Parent 2
3. Paid Occupation of Parent 1
4. Paid Occupation of Parent 2
5. Address

Phone Number

6. Please complete for all dependant children and circle the name(s) of the son(s)/daughter(s) for whom this application is being submitted.

	1	2	3	4
Name				
Date of Birth				
School or Higher Education				
Expected completion date				
Annual School/College Fees paid by parents				
Other expenses of Education (specify)				

ANNUAL INCOME FROM ALL SOURCES

(Please include the latest information available to you)

		£ Per Annum (Parent 1)	£ Per Annum (Parent 2)
7*	Earnings from employment, including any commission, fees, bonuses, etc. (before tax, superannuation, NI deductions)		
8	Benefits in Kind		
9	Pensions (from any source)		
10	Child Benefit		
11	Other State benefits – please specify		
12	Income from property (such as furnished or unfurnished lettings)		
13	Bank interest (including National Savings Bank, Trustees Saving Bank, Joint Stock Bank, or any other bank)		
14	Interest from Building Societies		
15	Dividend Income		
16	Trust income/annuity income		
17	Any other regular income, including grants from other charities (please state source)		
	TOTAL INCOME	£	£
	YEAR ENDED	/ /	/ /

**Please provide a copy of payslip, tax form P60 or Tax Assessment.*

If self-employed/owner director, please provide name and telephone number of your accountant below.

REGULAR ANNUAL OUTGOINGS

(Please exclude your normal living expenses)

		£ Per Annum (Father)	£ Per Annum (Mother)
18	Income tax paid on all income (please do not include tax deducted on dividend warrants)		
19	NI contributions		
20	Superannuation payments		
21	Rent		
22	Council Tax		
23	Mortgage payments		
24	Life assurance premiums		
25	House and contents insurance		
26	Other regular outgoings (excluding normal expenses)		
	TOTAL OUTGOINGS	£	£
	YEAR ENDED	/ /	/ /
27	If you are applying for help from any other body, please give details here:		
28	Please provide details of contribution to fees from other family members, Trusts, etc.		

DETAILS OF CAPITAL ASSETS

(For items 29 - 36 give one total only for each, please)

		£ (Parent 1)	£ (Parent 2)
29	Bank balance (including National Savings Bank, Trustees Saving Bank, Joint Stock Bank, or any other bank)		
30	Building Society deposits including Tesses and ISAs		
31	Local Authority bonds, deposits, etc.		
32	Stocks and shares and unit trusts including PEPs		
33	National Savings certificates		
34	Premium Savings bonds		
35	Insurance policies		
	<i>On whose life:</i>		
	<i>Sum insured:</i>		
	<i>When due:</i>		
36	Property		
	<i>Current estimated market value:</i>		
	<i>Mortgage outstanding:</i>		
26	Other Capital Assets – please specify		
	TOTAL CAPITAL ASSETS	£	£

To the best of our knowledge and belief the particulars given on these forms are correct and complete

Signature of Applicants: Parent1

Parent 2